

Form 210A (10/06)

United States Bankruptcy Court Southern District Of New York

In re Lehman Brothers Holdings Inc., et al.,

Case No. 08-13555 (JMP)
(Jointly Administered)

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a).
Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of
the transfer, other than for security, of the claim referenced in this evidence and notice.

Name of Transferee

Deutsche Bank AG, London

Name of Transferor

Metropolitan Life Insurance Company

Name and Address where notices to transferee
should be sent:

Deutsche Bank AG, London Branch
60 Wall Street
3rd Floor
New York, NY 10005
Attention: Matthew Weinstein
Phone: 212-250-5760
Fax: 212-797-8770

Court Claim # (if known): 26962
Amount of Claim: \$40,330,307.00
Date Claim Filed: September 22, 2009 and
amended March 30, 2010
Phone: N/A

Last Four Digits of Acct #: N/A

Last Four Digits of Acct. #: N/A

Name and Address where transferee payments
should be sent (if different from above):

Phone: 212-250-5760
Last Four Digits of Acct #: N/A

I declare under penalty of perjury that the information provided in this notice is true and correct
to the best of my knowledge and belief.

By: 
Transferee/Transferee's Agent

Date: 26 Apr 10 2010

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

EVIDENCE OF TRANSFER OF CLAIM

TO: Clerk, United States Bankruptcy Court, Southern District of New York

AND TO: Metropolitan Life Insurance Company

Metropolitan Life Insurance Company, a life insurance company organized pursuant to the laws of the State of New York, having offices located at 10 Park Avenue, Morristown, New Jersey 07962 ("Assignor"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged and pursuant to the terms of an Assignment of Claim agreement dated as March 31, 2010, does hereby certify that it has unconditionally and irrevocably sold, transferred and assigned to Deutsche Bank AG, London, with offices located at 1 Great Winchester Street London, UK EC2N 2DB ("Buyer"), all right, title and interest in and to the claims of Assignor against LEHMAN BROTHERS SPECIAL FINANCING INC. (and its affiliates) in the amount of \$40,330,307.00, docketed as Claim No. 26962 (the "Claim") in the United States Bankruptcy Court, Southern District of New York, Case No. 08-13888 (JMP) (jointly administered).

Assignor hereby waives any notice or hearing requirements imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, and stipulates that an order may be entered recognizing this transfer and sale of the Claim as an unconditional assignment and sale and Buyer herein as the valid owner of the Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect to the Claim to Buyer.

IN WITNESS WHEREOF, dated as of the 22nd day of April, 2010.

Metropolitan Life Insurance Company

WITNESS:

Todd Lurie
(Signature)

Name: Todd Lurie
Title: Assistant General Counsel
(Print name and title of witness)

By: Jason P. Manske
(Signature of authorized corporate officer)

Name: Jason P. Manske
Title: Managing Director
Tel.: (973) 355-4778

Deutsche Bank AG, London

WITNESS:
Philip Roever
(Signature)

Name: PHILIP ROEVER
Title: Vice President
(Print name and title of witness)

By: David Colquhoun
(Signature of authorized corporate officer)

Name: David Colquhoun
Title: Managing Director
Tel.: _____

David Das
Director

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Case No. 08-13555 (JMP)
(Jointly Administered)

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Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of
the transfer, other than for security, of the claim referenced in this evidence and notice.

Name of Transferee

Deutsche Bank AG, London

Name of Transferor

Metropolitan Life Insurance Company

Name and Address where notices to transferee
should be sent:

Deutsche Bank AG, London Branch
60 Wall Street
3rd Floor
New York, NY 10005
Attention: Matthew Weinstein
Phone: 212-250-5760
Fax: 212-797-8770

Court Claim # (if known): 26964
Amount of Claim: \$40,330,307.00
Date Claim Filed: September 22, 2009 and
amended March 30, 2010
Phone: N/A

Last Four Digits of Acct #: N/A

Last Four Digits of Acct. #: N/A

Name and Address where transferee payments
should be sent (if different from above):

Phone: 212-250-5760
Last Four Digits of Acct #: N/A

I declare under penalty of perjury that the information provided in this notice is true and correct
to the best of my knowledge and belief.

By: 
Transferee/Transferee's Agent

Date: 26 Apr 2010

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EVIDENCE OF TRANSFER OF CLAIM

TO: Clerk, United States Bankruptcy Court, Southern District of New York

AND TO: Metropolitan Life Insurance Company

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Assignor hereby waives any notice or hearing requirements imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, and stipulates that an order may be entered recognizing this transfer and sale of the Claim as an unconditional assignment and sale and Buyer herein as the valid owner of the Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect to the Claim to Buyer.

IN WITNESS WHEREOF, dated as of the 22nd day of April, 2010.

Metropolitan Life Insurance Company

WITNESS:

Todd Lurie
(Signature)

Name: Todd Lurie
Title: Assistant General Counsel
(Print name and title of witness)

By: Jason P. Manske
(Signature of authorized corporate officer)

Name: JASON P. Manske
Title: Managing Director
Tel.: (973) 355-4778

Deutsche Bank AG, London

WITNESS:

Philippe Rocca
(Signature)

Name: Philippe Rocca
Title: Vice President
(Print name and title of witness)

By: Gavin Colquhoun
(Signature of authorized corporate officer)

Name: Gavin Colquhoun
Title: Managing Director
Tel.: 44 (0) 20 755 8700